

HOW TO FILE A CLAIM

Please follow the instructions listed below to avoid unnecessary delays in processing your claim. This form must be fully completed for each disability claim. If the claim form is not fully completed, the processing of the claim may be delayed.

Employee: 1) Complete and sign Part I answering all questions; and

2) Complete and sign the AUTHORIZATION FOR USE IN OBTAINING INFORMATION form, and

3) Have the attending physician complete and sign the ATTENDING PHYSICIAN STATEMENT.

Employer: 1) Complete and sign Part II answering all questions;

2) Attach job description; and

3) Attach proof of earnings as defined by applicable policy (example: payroll records, W-2, K1, 1099, etc.)

When all sections of this form have been completed, submit the claim to: **Reliance Standard Life Insurance Company**

P.O. Box 7749

Philadelphia, PA 19101-7749

PART I FOR EMPLOYEE TO COMPLETE

Employee's Name	Last	First	Middle Initial	Employee's Birth Date	Employee's Social Security No.	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female
Employee's Address (Street, City, State, Zip)					Job Title	
Is this Claim Based on an accident? <input type="checkbox"/> Yes <input type="checkbox"/> No		Did injury occur at work? If "Yes," whom were you working for? <input type="checkbox"/> Yes <input type="checkbox"/> No			Date you were first unable to work because of this disability	
Date of Accident		Time <input type="checkbox"/> AM <input type="checkbox"/> PM	How and where did accident happen			
Name and Address of Attending Physician					Date you returned to work	
Dominant Hand: <input type="checkbox"/> Right <input type="checkbox"/> Left		Are you now receiving Unemployment Compensation benefits? <input type="checkbox"/> Yes <input type="checkbox"/> No				
Are you now receiving or eligible to receive as a result of this disability: Social Security <input type="checkbox"/> Yes <input type="checkbox"/> No Worker's Compensation <input type="checkbox"/> Yes <input type="checkbox"/> No		State Disability <input type="checkbox"/> Yes <input type="checkbox"/> No No Fault Disability <input type="checkbox"/> Yes <input type="checkbox"/> No Other _____ <input type="checkbox"/> Yes <input type="checkbox"/> No		If "Yes" give name and address of insurer, amount of income, date benefits began and ended.		
We are required to withhold federal income tax from any benefit payments upon your request. If benefits are taxable by your state, we will also withhold state income tax upon your request. We must also send a report to your employer at the end of each calendar year showing your name, social security number, any benefits paid and any taxes withheld. If you would like us to withhold any taxes, please indicate the dollar amount to be withheld each week: Federal Tax to be Withheld _____ (\$20.00 Minimum per week, whole dollars only) State Tax to be Withheld _____ (\$ 2.00 Minimum per week, whole dollars only)						
Any person who knowingly and with intent to injure Reliance Standard Life Insurance Company files a statement of claim or submits any information in conjunction with a claim containing fraudulent, false, misleading, incomplete or deceptive information commits a fraudulent insurance act, which is a crime. These actions will result in the denial of the claim, and are subject to prosecution under state and/or federal law. Reliance Standard Life Insurance Company will pursue any and all appropriate legal remedies arising from such fraudulent insurance acts.						
Employee's Signature		Telephone Number ()			Date	

PART II FOR EMPLOYER TO COMPLETE

Employee's Name		Date of Birth		Social Security No.	Policy No.
Job Title	Insurance Class	Hire Date	Date Enrollment Card Signed	Effective Date of Insurance	
Date Laid Off (If Applicable)	Date Retired (If Applicable)	Weekly Earnings	Date Last Worked	Date Returned to Work	
Is Employee receiving sick leave benefits from present employer? <input type="checkbox"/> Yes <input type="checkbox"/> No		Date Began	Dated Ended	Reason For Stopping Work	
Is Disability Due To Employment? <input type="checkbox"/> Yes If yes, explain <input type="checkbox"/> No			Brief Description of Duties		
Employer Name & Address				Employer's Telephone Number	Ext.
Authorized Signature	Date	Fax Number	Email Address		